



Kimie Ou Yang <kimie@samhaeng.com>

Kimie's meeting with Kimie O and Filip

3 messages

Kimie Kester <KKester@ebsco.com>

Wed, Jun 6, 2018 at 11:08 PM

To: Cate Boerema <cboerema@ebsco.com>

Cc: Filip Jakobsen <filip@samhaeng.com>, "kimie@samhaeng.com" <kimie@samhaeng.com>

Hi Cate,

I met with Kimie O and Filip this morning. We want to make some adjustments to the styling of Locations by removing the box shading so that it is more simple and saves space.

Inventory

Edit: Chado : The Japanese way of tea

Barcode: 322040

Delete

Item information

Locations

Holding location

Permanent Perkins East Asian Collection Periodicals (PER/EAC/PED)	Temporary Perkins East Asian Collection Annex (PER/EAC/ANN)
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Item location

Permanent <div>Inherit from holding</div> <div>Location look-up</div>	Temporary <div>Inherit from holding</div> <div>Location look-up</div>
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Effective location for item

Perkins East Asian Collection Annex (PER/EAC/ANN)

So it would be something more like this. Also, I chatted with Filip about the idea of when you are on “Edit” mode, the “look-up” icon is there instead of a “Location look-up” text link. See pink note on mock-up for details:

Inventory

Edit: Chado : The Japanese way of tea Barcode: 322040 **Delete**

Item information

Locations

Holding location

Permanent	Temporary
Perkins East Asian Collection	Perkins East Asian Collection
Periodicals (PER/EAC/PED)	Annex (PER/EAC/ANN)

Item location

Permanent	Temporary
Inherit from holding	Inherit from holding

Effective location for item

Perkins East Asian Collection
Annex (PER/EAC/ANN)

In edit mode, the user has to click the icon to open the look-up modal. The reason there is no "entry field" box is because we do not want to make it look like the value is editable. They need to actually pick from a pre-configured list.

On other screens such as Check out, we have a "Patron look-up" link. We would also like to use the "look-up" icon there. But that feature allows free text entry so we need to have an entry box. So in this type of case, entering text is separate from clicking the "look-up" icon. The thinking is that it would be like this where there is a vertical line to separate the icon from the entry field:

FOLIO

Not Secure | folio-testing.aws.indexdata.com/checkout

Apps | Directions | EP HelpDesk | iOFFICE | Grail Design System | Pages - Try

Check out **Users** **Inventory** **Check out**

Scan patron card

Scan or enter patron username **Enter**

Patron look-up

click icon to open look-up modal

Scan or enter

No items

Does this makes sense to you? Please let me know. Filip or Kimie O, please chime in if I have misspoke on anything.

Thanks,

Kimie

Cate Boerema <cboerema@ebsco.com>

Wed, Jun 6, 2018 at 11:20 PM

To: Kimie Kester <KKester@ebsco.com>

Cc: Filip Jakobsen <filip@samhaeng.com>, "kimie@samhaeng.com" <kimie@samhaeng.com>

Thanks for the update. I personally like the boxes in the first location mockups, but I defer to you UX folks. I like the lookup icon – really nice.

Since these are all styling changes, I don't think we need to re-review with the RA SIG.

Thanks!

Cate

From: Kimie Kester

Sent: 06 June 2018 05:09 PM

To: Cate Boerema <cboerema@EBSCO.COM>

Cc: Filip Jakobsen <filip@samhaeng.com>; kimie@samhaeng.com

Subject: Kimie's meeting with Kimie O and Filip

[Quoted text hidden]

Kimie Ou Yang <kimie@samhaeng.com>

Tue, Jun 12, 2018 at 4:39 PM

To: Charlotte Whitt <charlotte@indexdata.com>

Hello Charlotte,

This is the context and logic of the location data display/edit design of the holding/item record, as you may know, this is designed by Kimie.K with RA-SIG, just so you know the pattern so you don't feel confused :)

Kimie

[Quoted text hidden]

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