

OPTION 1 MOCK-UP

Settings Check out Check in Inventory Users Apps Notifications Help Search Logout

Settings	Organization	Language & localization
Settings	General	Locale (for language display, date format, etc.) America/New York
Calendar	Key bindings	Time zone (time zone used when showing date time information) America/New_York
Circulation	Language & localization	Currency formatting
Data Import	Preferred plugins	Primary currency Select primary currency
Developer	SSO settings	Currency symbol Select currency symbol
eHoldings	Service points	Symbol placement Select symbol placement
Inventory	Location setup	Decimal digits Select decimal digits
My profile	Institutions	Number formatting
OAI-PMH	Campuses	Grouping character Select grouping character
Orders	Libraries	Decimal character Select decimal character
Organization	Locations	
Tags		
Users		
System information		
Software versions		

Language & localization

Only "Primary currency" is available for selection initially

Currency/Number Table could be populated from an external source or we could build the table ourselves

OPTION 1 SAMPLE

Settings Check out Check in Inventory Users Apps Notifications Help Print Save

Settings	Organization	Language & localization
Settings	General	Locale (for language display, date format, etc.) America/New_York
Calendar	Key bindings	Time zone (time zone used when showing date time information) America/New_York
Circulation	Language & localization	Currency formatting
Data Import	Preferred plugins	Primary currency SEK Example 99 999 999,00 kr
Developer	SSO settings "SEK" is the ISO code	Currency symbol kr
eHoldings	Service points Better options may be...	Symbol placement 99 kr
Inventory	Location setup SEK - Swedish krona	Decimal digits 2
My profile	Institutions Swedish krona - SEK	Number formatting
OAI-PMH	Campuses Swedish krona (SEK)	Grouping character Space Example 99 999 999,00
Orders	Libraries	Decimal character , (Comma)
Organization	Locations	
Tags		
Users		
System information		
Software versions		

A red bracket on the right side of the "Currency formatting" section indicates that after selecting "SEK" as the primary currency, other fields like "Currency symbol" and "Symbol placement" are populated from the table.

This is the research that led me to OPTION 1 approach...

ISO Code	Currency	Symbol*	Symbol Placement	Decimal Places**	Decimal Character	Grouping	Grouping Character	Comments
AUD	Australian Dollar	\$	Before number without space	2	. (Dot)	3	, (Comma)	
CAD	Canadian Dollar	\$	Before number without space	2	. (Dot)	3	, (Comma)	
CHF	Swiss Franc	CHF	Before number with period	2	, (Comma)	3	?	Some use "Fr." instead of "CHF".
DKK	Danish Krone	kr	After number with space	2	, (Comma)	3	?	
EUR	Euro	€	After number with space	2	, (Comma)	3	. (Dot)	Found conflicting answers for symbol placement and
GBP	British Pound	£	Before number without space	2	. (Dot)	3	, (Comma)	
HUF	Hungarian Forint	Ft	After number with space	2	, (Comma)	3	, (Dot)	Appears that sometimes a Grouping Character is not used--
JPY	Japanese Yen	¥	Before number without space	0	Not Applicable	3	?	The symbol is the international symbol--not what is used
MXN	Mexican Peso	\$	Before number without space	2	. (Dot)	3	, (Comma)	
PLN	Polish Zloty	zł	After number with space	2	, (Comma)	3	Space	
SEK	Swedish Krona	kr	After number with space	2	, (Comma)	3	Space	Number has Grouping Character of space but currency has Dots? Not for Chalmers, but did find this online.
USD	United States Dollar	\$	Before number without space	2	. (Dot)	3	, (Comma)	

*will some libraries not want to use a symbol?

**also called "Exponent"

OPTION 2 - Doesn't allow for deviation by institution

Settings	Organization	Language & localization
Settings	General	Locale (for language display, date format, etc.) America/New York
Calendar	Key bindings	Time zone (time zone used when showing date time information) America/New_York
Circulation	Language & localization	Currency \$ United States Dollar (USD) Example \$99,999,999.00
Data Import	Preferred plugins	
Developer	SSO settings	
eHoldings	Service points	
Inventory	Location setup	
My profile	Institutions	
OAI-PMH	Campuses	
Orders	Libraries	
Organization	Locations	
Tags		
Users		
System information		
Software versions		

"Number" format is implied from "Currency"

Currency/Number Table could be populated from an external source or we could build the table ourselves

OPTION 2

Settings Check out Check in Inventory Users Apps Notifications Print Search User profile

Settings	Organization	Language & localization
Settings Calendar Circulation Data Import Developer eHoldings Inventory My profile OAI-PMH Orders Organization Tags Users System information Software versions	General Key bindings Language & localization Preferred plugins SSO settings Service points Location setup Institutions Campuses Libraries Locations	Locale (for language display, date format, etc.) America/New York Time zone (time zone used when showing date time information) America/New_York Currency <div style="border: 1px solid #ccc; padding: 5px; width: fit-content;"><ul style="list-style-type: none"><input checked="" type="checkbox"/> \$ United States Dollar (USD)\$ Australian Dollar (AUD)\$ Canadian Dollar (CAD)Swiss Franc (CHF)kr Danish Krone (DKK)€ Euro (EUR)£ British Pound (GBP)Ft Hungarian Forint (HUF)¥ Japanese Yen (JPY)\$ Mexican Peso (MXN)zł Polish Zloty (PLN)kr Swedish Krona (SEK)</div> Example \$99,999,999.00

Currency/Number Table will be populated with the preferences for the first libraries implementing FOLIO (for example, the Swedish Krone preference will be what Chalmers wants)

OPTION 2

Settings Check out Check in Inventory Users Apps Notifications Help Search Print User profile

Settings	Organization	Language & localization
Settings	General	Locale (for language display, date format, etc.)
Calendar	Key bindings	America/New York
Circulation	Language & localization	Time zone (time zone used when showing date time information)
Data Import	Preferred plugins	America/New_York
Developer	SSO settings	Currency
eHoldings	Service points	Example
Inventory	Location setup	\$99,999,999.00
My profile	Institutions	\$ United States Dollar (USD)
OAI-PMH	Campuses	\$ Australian Dollar (AUD)
Orders	Libraries	\$ Canadian Dollar (CAD)
Organization	Locations	Swiss Franc (CHF)
Tags		kr Danish Krone (DKK)
Users		€ Euro (EUR)
System information		£ British Pound (GBP)
Software versions		Ft Hungarian Forint (HUF)

OPTION 2

Settings Check out Check in Inventory Users Apps Notifications Help Search Print User profile

Settings	Organization	Language & localization
Settings	General	Locale (for language display, date format, etc.)
Calendar	Key bindings	America/New York
Circulation	Language & localization	Time zone (time zone used when showing date time information)
Data Import	Preferred plugins	America/New_York
Developer	SSO settings	
eHoldings	Service points	
Inventory		
My profile		
OAI-PMH		
Orders		
Organization	Location setup	
Tags	Institutions	Currency
Users	Campuses	Example
	Libraries	kr Swedish Krona (SEK) 99 999 999,00 kr
	Locations	
System information		
Software versions		

Questions

1. Is Option 1 or Option 2 preferred? OPTION 2
2. Should we load the Currency/Number Table from an external source or enter values ourselves? (I was unable to find one table that has everything we need.) LOOK FOR ISO TABLES-Talk to Zak and Kal. If not good enough, will have to build it and preload it.
3. Should we load a select list of countries or all we can find? WAIT
4. Should there be a default? Is there one for Locale and Time Zone? US\$
5. What about Duke example? Multiple time zones, currencies, etc. Check GAP Analysis for new feature from them.